



Case study

Vistra helps **Preqin**
streamline global entity
governance operations
across 11 markets.

PREQIN





PREQIN

After a period of expansion, Preqin were managing 19 entities across 11 markets, leading to operational inefficiencies. As a result, they sought a single provider to enable consistent global governance and reporting. Vistra's Global Entity Governance team seamlessly transitioned the entities to its platform, reducing inefficiencies and managing Preqin's significant UK share register, thereby improving efficiency and introducing standardisation.

Overview

Client: Preqin
Industry: Investment data
Location: London, UK

Preqin is a London-based investment data company that provides data and insights to financial professionals who invest in, allocate to, or advise on alternative assets. Thanks to Preqin, more than 200,000 global professionals are able to streamline how they raise capital, source deals and investments, understand performance and stay informed.

The friction

With 19 entities across 11 markets—including key jurisdictions such as Germany, Hong Kong, India, Singapore, and the UK—Preqin's in-house legal team found itself spending a vast amount of time dealing with multiple third-party providers, including law firms, accountants, and professional services businesses.

As the company grew through acquisitions, the use of multiple providers led to an inconsistent approach to governance. This situation became burdensome for the Preqin team, diverting their focus from strategic and legal imperatives.

As a result, they decided to appoint a service provider who could work across all markets, provide a single point of contact, ensure consistent governance, leverage technology to move away from a largely paper-based reporting process, and stay proactive with filing deadlines.

Additionally, Preqin's UK holding company had a share register of around 550 shareholders that needed to be managed efficiently.

Our solution

With expertise across all the markets in which Preqin had entities, Vistra's Global Entity Governance team was perfectly positioned to provide seamless support and accelerate growth.

Once engaged, Vistra agreed on a comprehensive implementation plan and transitioned entity data to its global entity governance platform, including the manual input of the UK holding company's share register. This process involved working with incumbent providers to streamline the transition and delivering a staged transition based on Preqin's prioritization of countries.

Crucially, due to the unique requirements of each jurisdiction, Vistra adopted a bespoke approach to its services. While the core services included company secretarial support, reporting, and corporate governance, certain entities required additional services, such as the provision of directors.

The progress

- One point of contact with access to in-country expertise as required with global and local expertise.
- Consistent application of governance across locations.
- Saved Preqin's in-house team significant time allowing them to focus on key objectives.
- Proactive and responsive support with no missed deadlines.
- One central source of truth for data.
- Confident decision-making throughout the entire investment lifecycle.
- Reduced operating risks, helping Preqin grow responsibly.

19

entities centrally managed

11

markets covered

50+

market specialists, ready to support, strategise and reduce risks.



Services provided

[Company Secretarial →](#)

[Reporting →](#)

[Governance →](#)

[Directorships →](#)



“Over the past two years the Vistra team have worked wonders to streamline and simplify our company secretarial estate. Vistra’s local teams have supported us whenever and wherever needed – for example, by setting up and managing our new Philippines entity. I appreciate having a single point of contact to co-ordinate multiple workstreams and keep me updated on progress and upcoming events. Vistra’s expertise and support have saved lots of time and effort, enabling us to reallocate resources to other business-critical areas.”

Chris Hawkins
General Counsel, Preqin

Contact us

For more information [get in touch.](#)

[vistra.com](https://www.vistra.com) 

About Vistra

Here at Vistra, **our purpose is progress.** As a close ally to our clients, our role is to remove the friction that comes from the complexity of global business. We partner with companies and private capital managers along the corporate and private capital lifecycle. From HR to tax and from legal entity management to regulatory compliance, we quietly fix the operational and administrative frustrations that hamper business growth. With over 9000 experts in more than 50 markets, we can accelerate progress, improve processes and reduce risk, wherever your ambition takes you.